## Exhibit "H"



## Anton Kaminsky <a href="mailto:ky@bochettoandlentz.com">ky@bochettoandlentz.com</a>

## Fwd: Prodea Shareholders Update - September 25, 2019

Rehan Chaudri <rehan@financier.com> To: akaminsky@bochettoandlentz.com

Mon, Jul 6, 2020 at 3:06 PM

On 10/6/19, 11:25 AM Hamid Ansari <a href="mailto:hamid@prodea.com">hamid@prodea.com</a>> wrote:

FYI - below shareholder notice was sent last week and hoping to close sooner than later....

From: Hamid Ansari < hamid@prodea.com> Sent: Wednesday, September 25, 2019 9:11 PM

To: Hamid Ansari

Cc: jcincotta@scurapartners.com

Subject: Shareholders Update - September 25, 2019

## STRICTLY CONFIDENTIAL & PRIVILEGED COMMUNICATIONS

Dear Shareholders,

Thank you for your patience as we work through the process. The finalization of the deal structure with "NewCo" has been more complex and time consuming than originally anticipated, however we have made steady progress and I wanted to provide you with an update on next steps. In the next several weeks, we will be supporting the legal teams for both Prodea and NewCo to complete the following:

- Finalizing of the transaction documentation
- Board approval of the proposed transaction
- Distribution of the Prodea Preferred Stockholder Consent and related materials, seeking approval for the
- Distribution of consents to various Prodea debtholders, seeking agreement to exchange their debt

While we cannot ensure there will be no further delays, we expect the transaction to close within 60 days of receipt of allrequired approvals. As always, please feel free to reach out to myself or Jerry Cincotta (copied) at Scura Partners, should you have any questions.

Sincerely,

Hamid Ansari

Co-Founder & CEO

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